



RAMP METALS
INC.

Ramp Metals Inc. (TSXV: RAMP)

Grassroots Exploration

Exploring Critical Metals in Saskatchewan

Investor Presentation | Q1 2026

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These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements.

These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, nickel and copper prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Company Overview

OUR MISSION

Ramp Metals Inc.

Ramp Metals is a grassroots exploration company with a focus on a potential new Saskatchewan Volcanogenic Massive Sulphide (VMS) district.

The company currently has new high-grade VMS discovery of **1.21% Cu, 9.34% Zn, 5.59 g/t Ag over 3.53m** in the first hole of a program at its flagship Rottenstone SW property.

Previous drilling at Ranger included **73.55 g/t Au and 19.50 g/t Ag over 7.5m**.

WHY SASKATCHEWAN?

Mining Friendly

Saskatchewan was ranked 2nd globally and the top in Canada by the Fraser Institute as the most attractive jurisdiction for mining investment in 2021.

Wide Open

Due to significant interests in uranium exploration in the Athabasca Basin, the best gold and base metals prospects remain underexplored.



MANAGEMENT TEAM



Jordan Black, P. Eng. | CEO & Director

A Geotechnical Engineer with 12+ years of geotechnical engineering experience for various infrastructure, renewable energy and mining projects. He previously served as VP of Business Development at GoldSpot Discoveries and Geotechnical Lead at WSP Canada.



Garrett Smith | VP Exploration

B.Sc. Geology with 9 years of experience working on exploration projects across western Canada for Rio Tinto, SSR Mining, and Newmont.



Brett Williams, P. Geo. | VP Operations

A Professional Geologist with 10 years of experience in open pit and underground mining and exploration in diamonds, base metals, gold, and uranium for Rio Tinto and SSR Mining.

Strategic Advisors



Dr. Mark Bennett, Ph.D.

- A PhD-qualified geologist with 30+ years of experience in capital raising, mineral exploration and establishing mines
- Founded Sirius Resources (acquired for AUD\$1.8 billion) and oversaw the development of the Nova-Bollinger nickel-copper mine in Western Australia
- Instrumental in discovering the Wahgnion gold mine, the Nova-Bollinger nickel-copper mine, etc.
- Involved in raising \$1+ billion in debt & equity financing



Scott McLean, P.Geo., FGC.

- A professional geologist with 35+ years of senior management, executive and board experience in the mining industry
- Worked for Falconbridge Limited and its successor Xstrata Nickel throughout Canada with a focus on gold and base metal exploration between 1985 and 2007
- Founded HTX Minerals Corp in 2007, Transition Metals Corp in 2010, SPC Nickel Corp in 2013 and Canadian Gold Miner in 2016
- Currently leads Transition Metals and is the Executive Chairman of SPC Nickel



Richard Murphy, P.Geo.

- A seasoned exploration entrepreneur with 27+ years of experience in the mineral exploration business
- Brought two public companies through founding, acquisition, exploration and sales processes, most notably, Manitou Gold Inc. (acquired by Alamos Gold in Q2 2023)
- Deep knowledge of both technical and capital market aspects of junior mining
- Expertise in building and advancing junior mining companies through discovery, resource definition and pre-feasibility stages to establish fully-valued mine reserves



Steve Balch, P.Geo.

- An Ontario registered geoscientist with 40 years of experience in geophysics, specializing in magnetic and electromagnetic methods as well as large exploration compilations
- After working at Inco for six years in the Sudbury Basin and at Voisey's Bay, Steve joined Aeroquest in 2001 and helped develop the AeroTEM system, focusing on the on-time measurements of the linear triangular waveform
- In 2007, Mr. Balch founded Triumph Instruments and developed the AirTEM system, a multi-coil helicopter-borne EM system that is now in use in Mexico, China, Canada and Eastern Europe

Ramp Metals' Two Properties

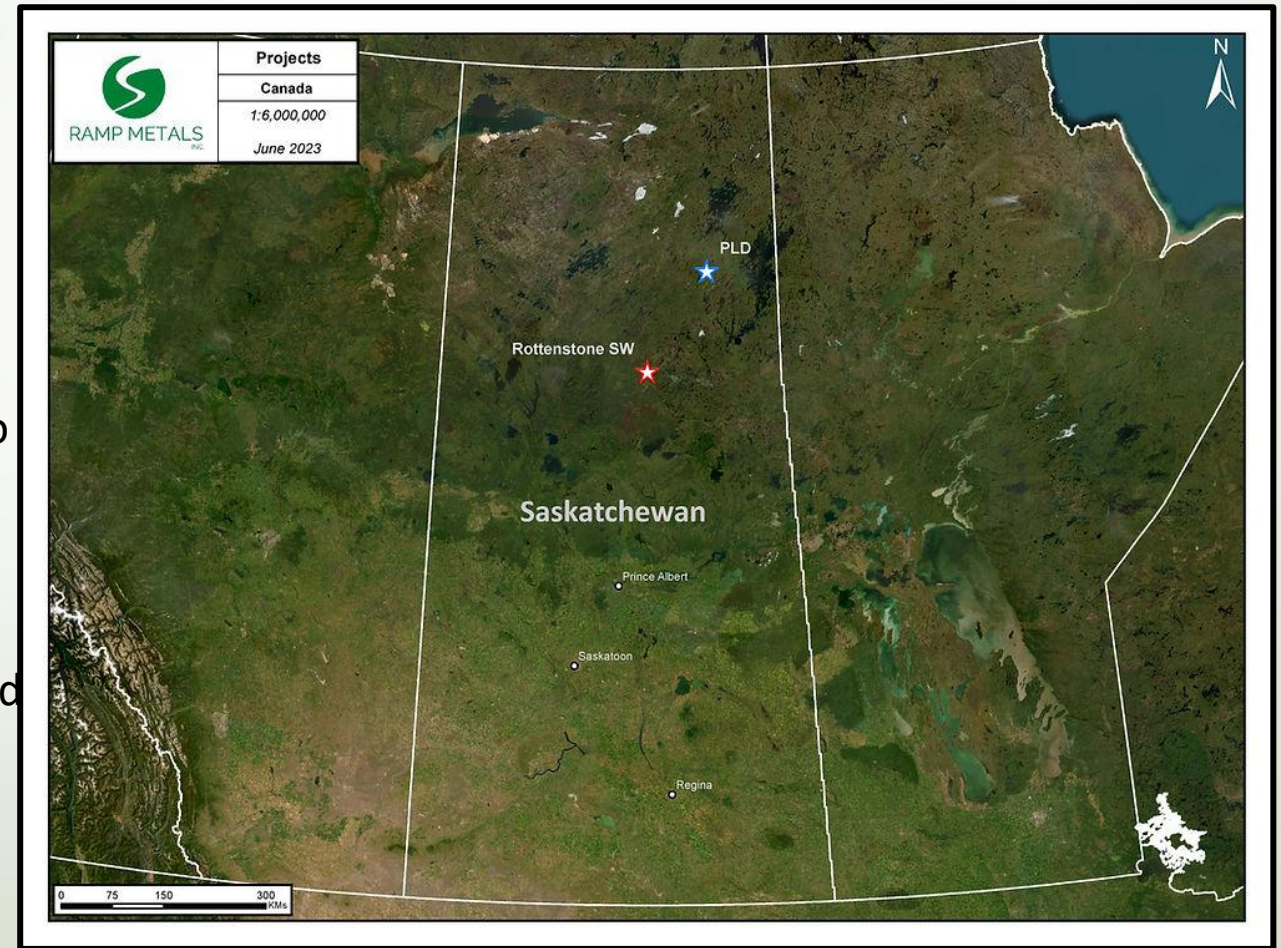
Total Land Package – 33,888 hectares

Rottenstone SW claims - (VMS-Gold)

- Rush-001 discovery hole - **1.21% Cu, 9.34% Zn, 5.59 g/t Ag over 3.53m.**
- Volcanogenic Massive Sulphide mineralization intersected in multiple holes.
- Completed acquisition of 100% interest in the Rottenstone SW and PLD properties, subject only to a 2% net smelter royalty
- Ramp Metals has the ability to purchase 1/2 of the royalty (1%) at any time for \$1,000,000
- Previous drilling at Ranger included 73.55 g/t Au and 19.50 g/t Ag over 7.5m.

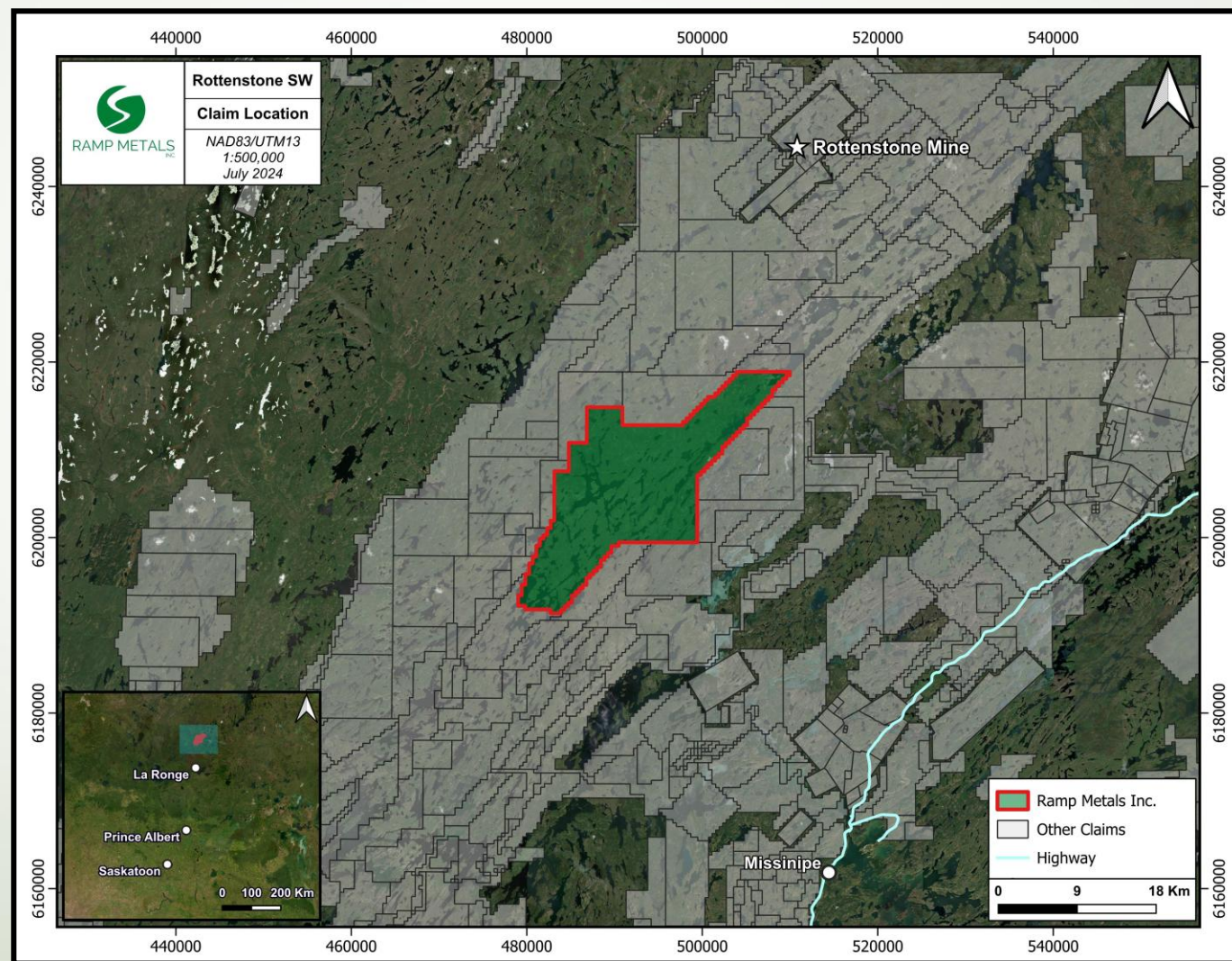
PLD claims - Peter Lake Domain (Ni-Cu-PGE)

- Historical Drilling with NI-43-101 Technical Report
- Only 17km from highway 905



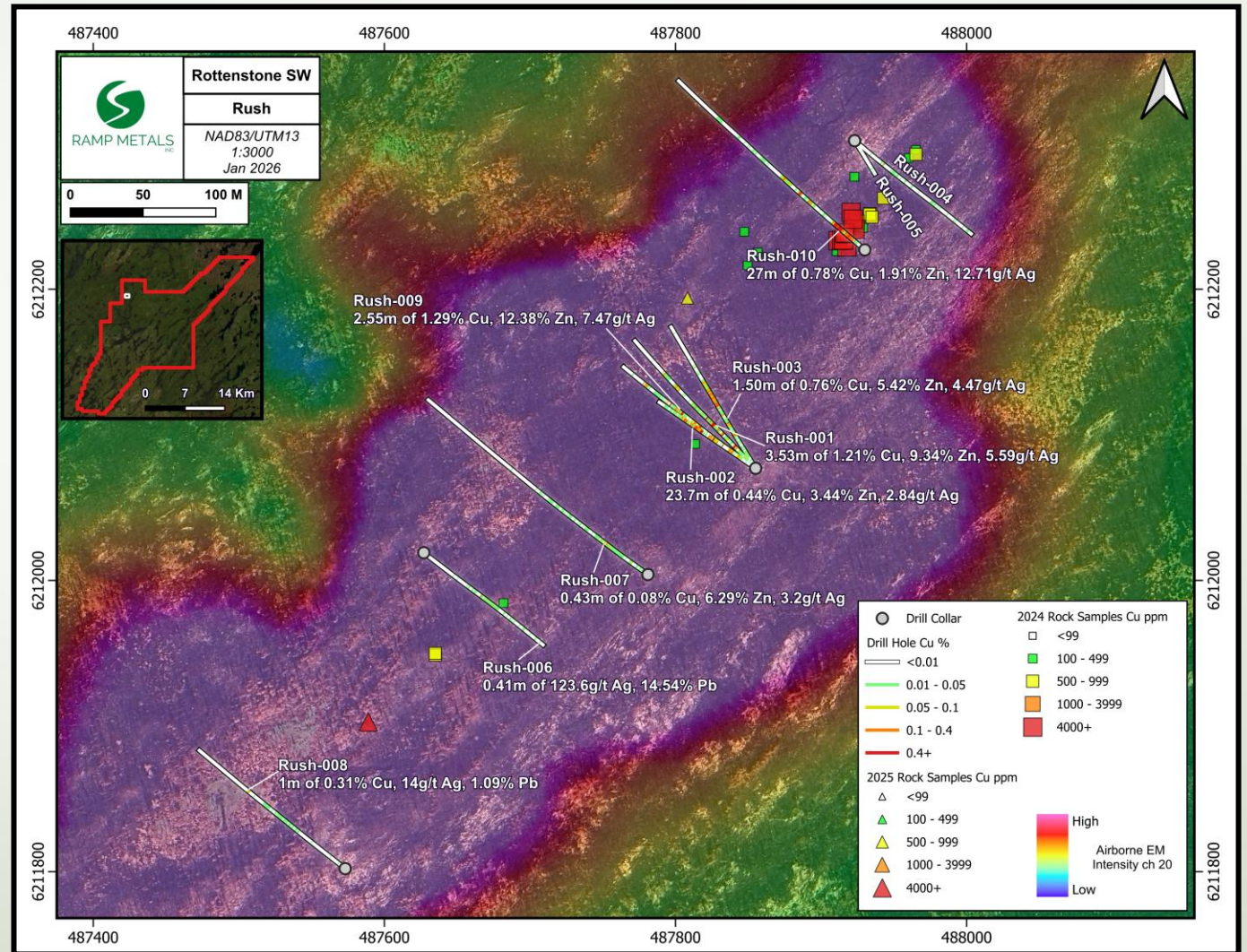
Ramp Metals – New VMS discovery in Rottenstone Domain

- **New VMS Discovery** at Rush target. Mineralized intercepts include **0.78% Cu, 1.91% Zn, 0.53% Pb, 12.71 g/t Ag** over **27m** in drill hole Rush-010 at our Rottenstone SW Project. High-grade mineralization also intercepted in multiple holes including **1.29% Cu, 12.38% Zn, 0.28% Pb, 7.47 g/t Ag** over **2.55m** in Rush-009.
- **Claims located** ~50km northwest of Missinipe and ~100km north of La Ronge, SK
- **Claims Package – 32,689 hectares** Five main targets identified: **Rush, Ranger, Rogue, Redridge, Runway.**



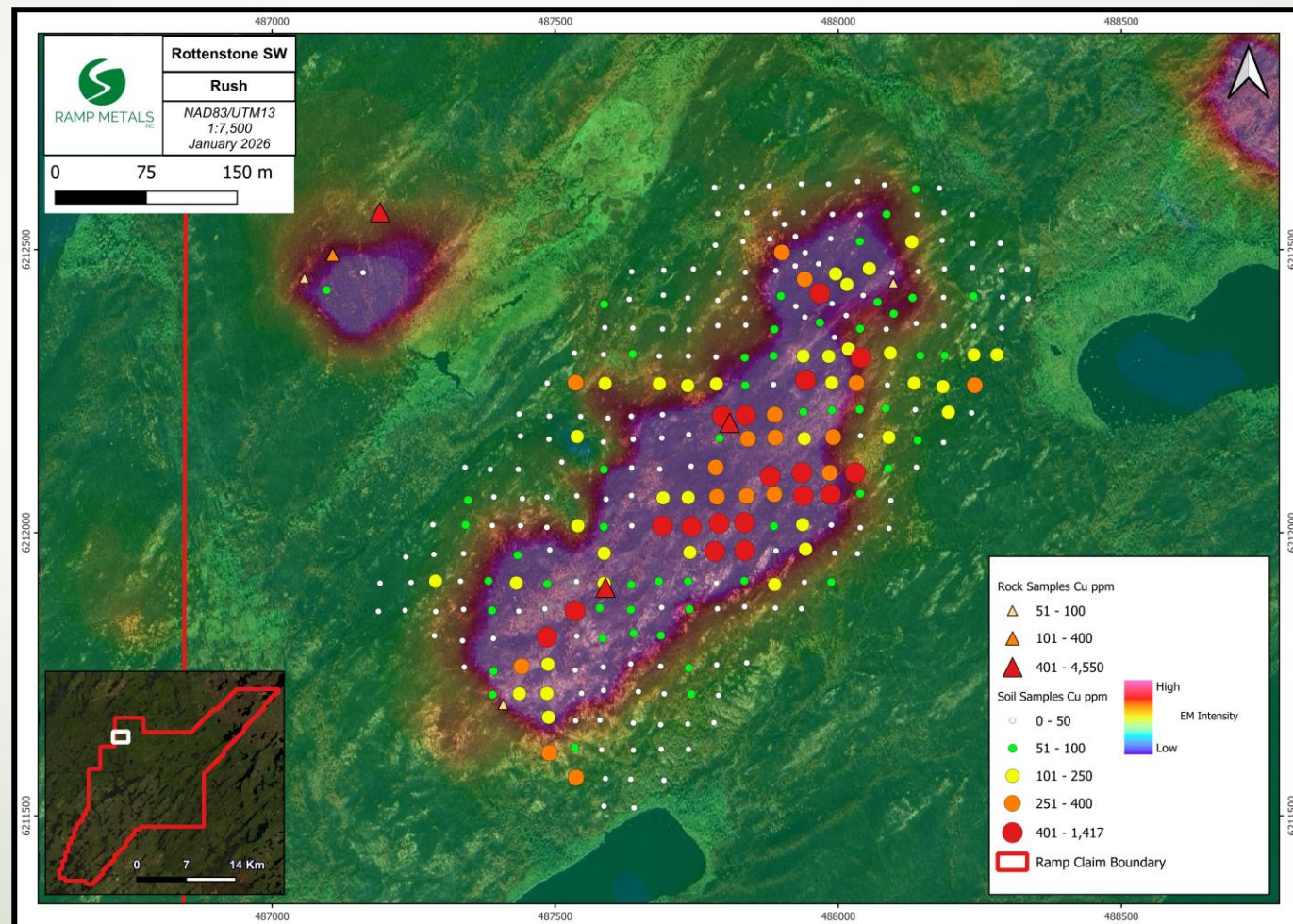
Ramp Metals – New VMS discovery in Rottenstone Domain

- **New High-Grade VMS Discovery** of **1.21% Cu, 9.34% Zn, 5.59 g/t Ag** over **3.53m** in the first hole ever drilled at Rush target.
- **Open in all directions** – First pass drilling at Rush intersected VMS mineralization in nearly every hole along the 1200m long conductor.
- Mix of high-grade intercepts including **1.29% Cu, 12.38% Zn, 0.28% Pb, 7.47 g/t Ag** over **2.55m** and broad lower grade intercepts including **0.78% Cu, 1.91% Zn, 0.53% Pb, 12.71 g/t Ag** over **27m**.
- **Rush Cu-Zn-Ag in soil anomaly** over the full length of the conductive target.



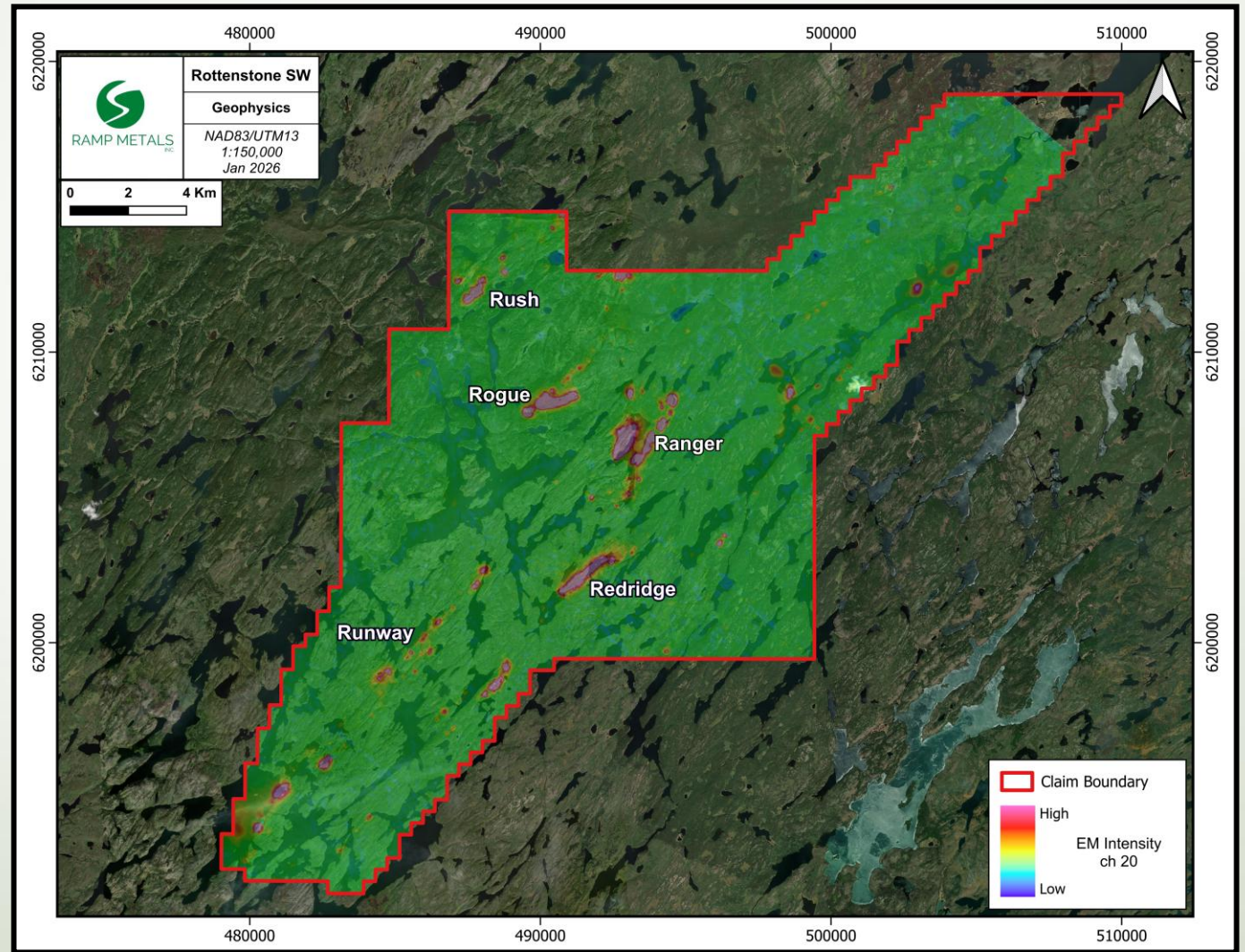
Rush Copper-Zinc-Silver VMS

- 50m soil sample grid outlined a **prominent Cu-Zn-Ag anomaly** along the full length of the 1200m conductive anomaly.
- Outcrop samples have returned values of up to **1.61% copper, 0.79 g/t gold, and 113 g/t silver**
- The first drill program ever conducted at Rush in winter 2025 **intersected VMS style mineralization in nearly every hole.**
- **Follow up drill program Q1 2026** to expand on mineralization and test new zones.
- Plans to drill test Rush West Satellite target, discovered during fall 2025 prospecting.

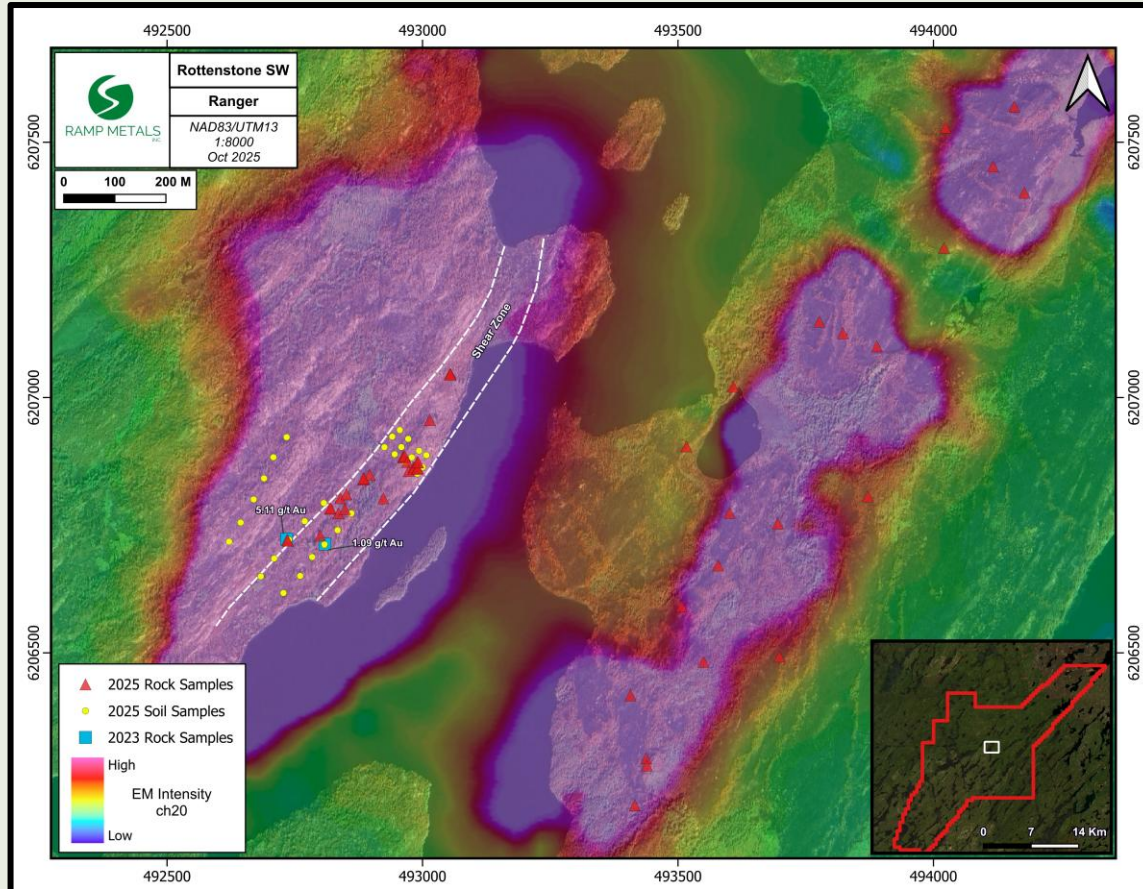


Rottenstone SW Geophysics

- **HTDEM flown** on 100m line spacing in 2025.
- **High definition** magnetic and electromagnetic data gathered
- **Five main targets identified: Rush(VMS), Ranger(Gold), Rogue(Gold), Redridge, Runway.** Redridge and Runway targets untested but show high potential for base metals as a result of prospecting over conductive anomalies.
- **Mobilizing Q1 2026** for follow up drilling to expand on previously discovered mineralization and to test new targets.



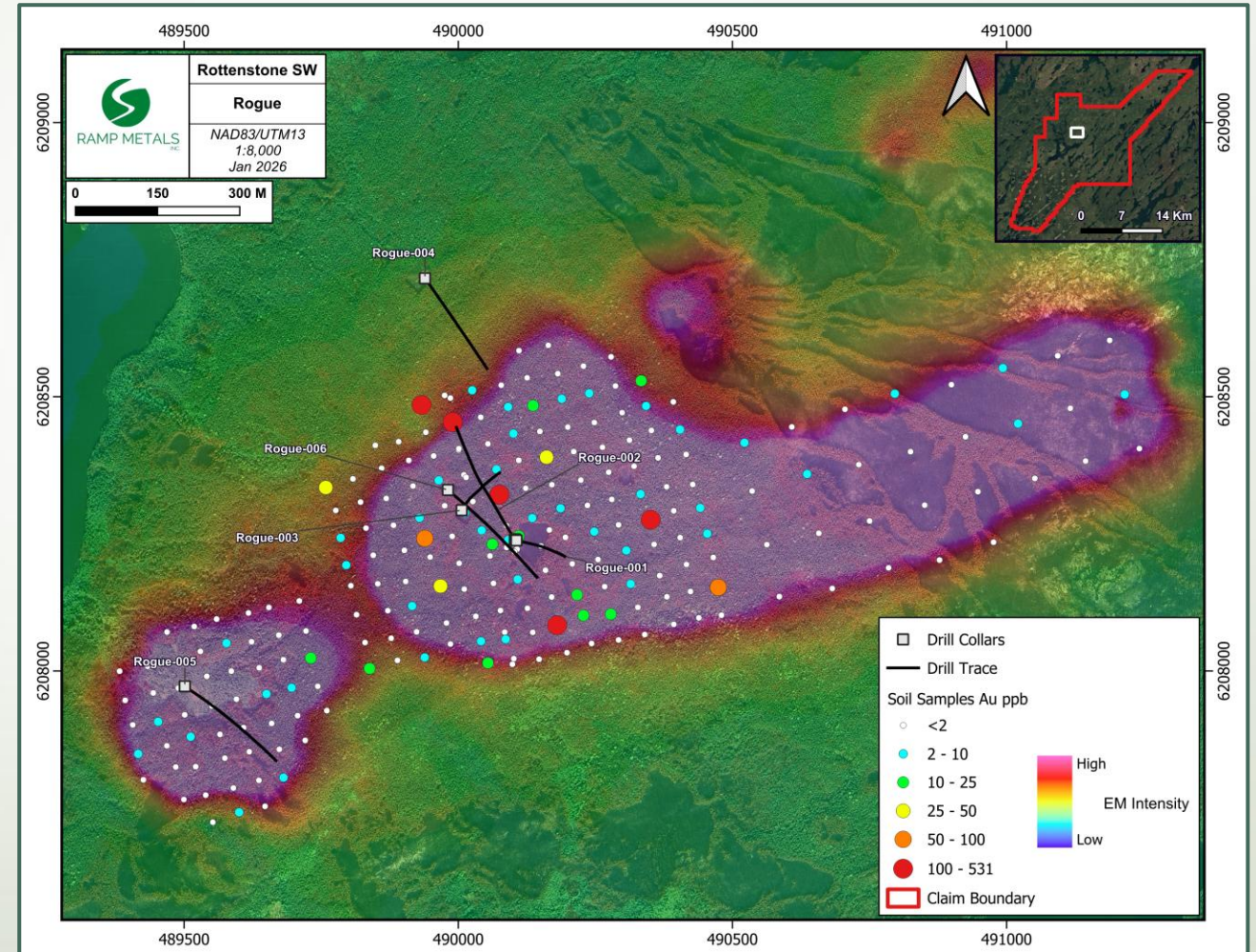
Ranger



- Two samples from the October 2023 field program, 170677 and 170681, returned significant gold values: 5.11 g/t and 1.09 g/t, respectively
- Ranger-001 drilled in Winter 2024 intersected multiple gold zones, **including 73.55 g/t Au and 19.50 g/t Ag from 227-234.5m**
- Newly exposed shear zone was found due to wildfire activity during the 2025 Field Program. This shear zone is strongly altered and contains sulphides. Quartz veins up to 1.5m in width were also identified.
- Drill testing of shear zone Q1 2026

Rogue

- The Rogue target shows **significant potential for gold and base metals**
- **6 drill holes have been completed** at Rogue for a total 1834m
- Strong pyrrhotite and pyrite mineralization was encountered in five of the six holes (Rogue-001, 002, 003, 005 & 006)
- **240 soil samples** have been taken to date. Soil sampling during the 2024 Field Program resulted in **Gold in soil anomaly of up to 530.7ppb (0.53 g/t) Au with multiple samples over 100 ppb Au.**
- The Company speculates that the multiple low-grade intercepts and alteration styles encountered, point to the potential of a significant system at Rogue



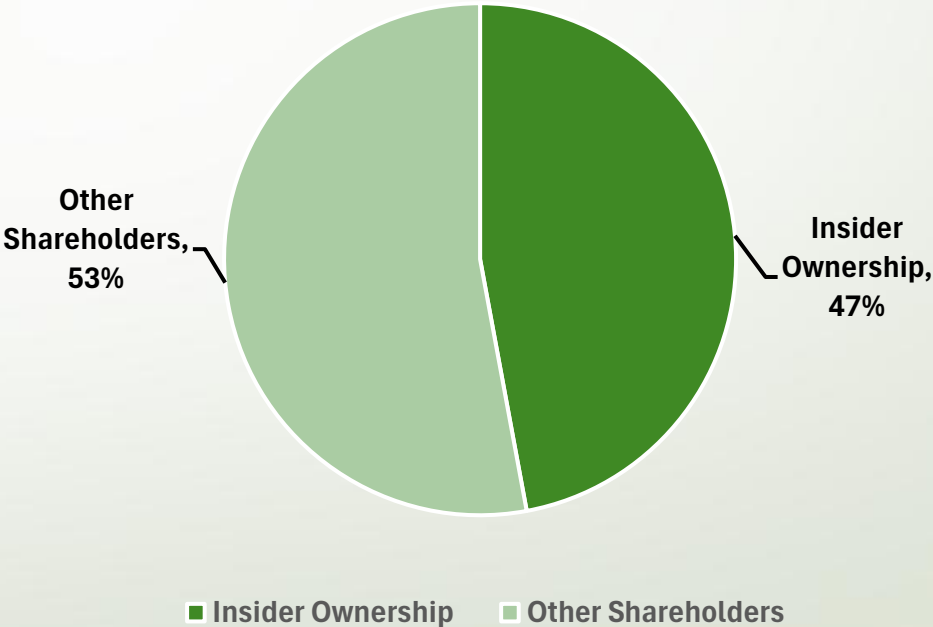
Capital Structure

Share Structure

Ticker Symbol	TSXV: RAMP
Shares Outstanding	45,120,000
Options ¹	900,000
Warrants ²	1,547,998
Fully Diluted S/O	47,567,998
Market Cap³	15.8M
Insider Ownership	~47%
Cash Position	~\$4,500,000 CAD

1. Weighted average price: CA\$0.20; Weighted average expected life in years (As of Dec. 31, 2025): 4.05
2. Weighted average price: CA\$0.33; Weighted average expected life in years (As of Dec. 31, 2025): 1.21
3. Based on a closing price of CA\$0.35 on Jan 16, 2026.

Share Ownership



Board of Directors

Jordan Black, P. Eng. Director

Jordan is a Geotechnical Engineer with 12 years of consulting engineering experience. Mr. Black has been an engineer for various infrastructure, renewable energy and mining projects, providing leadership, design solutions and project management. He is currently a geotechnical consultant for WSP Canada and previously acted as the Vice President of Business Development at GoldSpot Discoveries Inc.

Peter Schloo, CPA, CA, CFA Director

Peter has over 8 years of experience in capital markets, operations and assurance. He is also a licensed prospector in Ontario. He has held senior executive and director positions in a number of private companies, including VP of Corporate Development and Interim CFO of Ion Energy Ltd. and CFO of Spirit Banner Capital Corp. He is currently a director of Pacific Empire Minerals Corp. (TSXV: PEMC). His past successes include participating in over C\$85 million worth of capital raising activities for both public and private companies.

David Parker Director

David is a team orientated management professional with more than 15 years of experience in financing, consulting and recapitalizing public and private companies in the mining, technology and media sectors. David has almost 20 years of experience in retail, office and industrial real estate sales & development. He has led projects from initial market analysis to acquisition, design, approval, site servicing, construction, and disposition.

Prit Singh Director

Prit is a capital markets professional and currently the CEO of Thesis Capital, an advisory firm providing high growth companies with assistance on fundraising, go public transactions on the Canadian markets and investor relations support. Throughout his career, Prit has worked with more than 50 issuers and has advised/raised in excess of C\$100 million in capital for companies in a number of different emerging sectors.

Positive Near-Term Catalyst

- The Company is currently permitted for 30,000m of additional drilling
- Winter 2026 Drilling mobilization is expected February 23, 2026.
- The Company is looking to expand the Rush VMS Cu-Zn-Ag footprint and further investigate Ranger, Redridge and other anomalies during the upcoming drill program.



For more information, please contact:

Jordan Black: jordaneblack@rampmetals.com

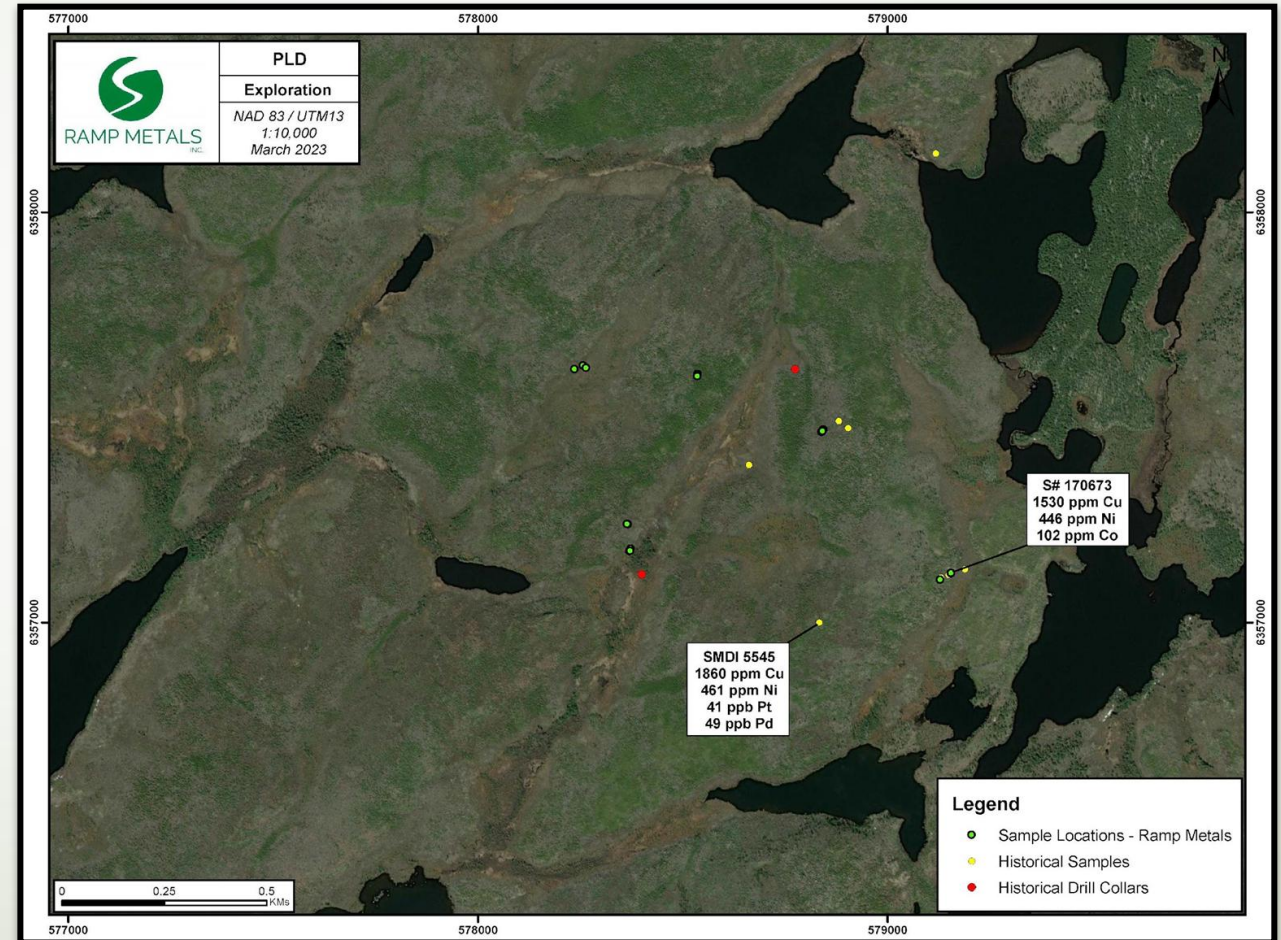
Prit Singh: psingh@thesiscapital.ca



APPENDIX

PLD Exploration History

- Property held by Canadian Platinum Corp (CPC) in 2000's - Allen target
- Prospecting returned SMDI 5545 - gabbro outcrop with disseminated pyrite and chalcopyrite and values of 1860 ppm Cu, 461 ppm Ni, 41 ppb Pt, 49 ppb Pd.
- VTEM flown(2011) over the property and compelling targets generated by Geotech Ltd.
- Line cutting and TDEM (ground geophysics) ran by Koop Geotechnical with shallow targets generated.
- Drilled 2 holes showing thick sections of gabbro. One hole intersected 7.1m of Cu sulphides. Company ran out of money and dropped the property.
- We believe the property was drilled inaccurately and did not properly test the targets that were generated.



- Both historical drill collars were found during a site visit.
- Koop 1 collar was found approximately 40m from its designed location.
- Geotech 1 collar was found approximately 70m west of the geophysics line 2050 where the deeper VTEM anomaly was identified.
- 28 additional samples were taken. Up to 5% disseminated sulphides were noted in many samples.
- Sample 170673 returned 1550 ppm Cu, 451 ppm Ni, 104 ppm Co from a rusty meta-gabbro outcrop, collected approximately 350m to the ENE of SMDI 5545.
- This evidence at surface points towards a fertile system and warrants testing conductors at depth.



Sample 170672: 1210ppm Cu, 333ppm Ni, 79ppm Co



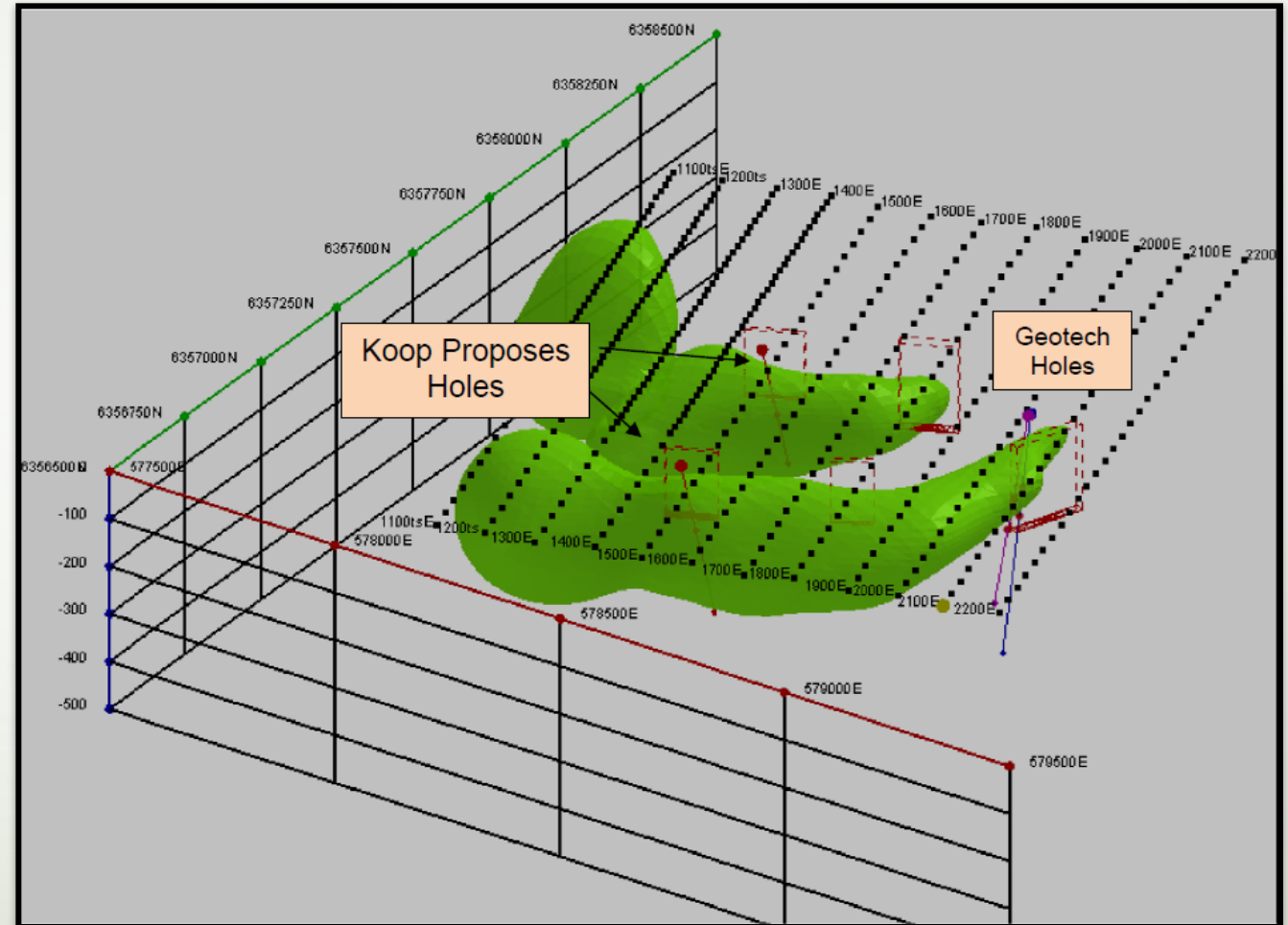
Geotech 1 Historical drill collar



Sample 170673: 1550ppm Cu, 451ppm Ni, 104ppm Co

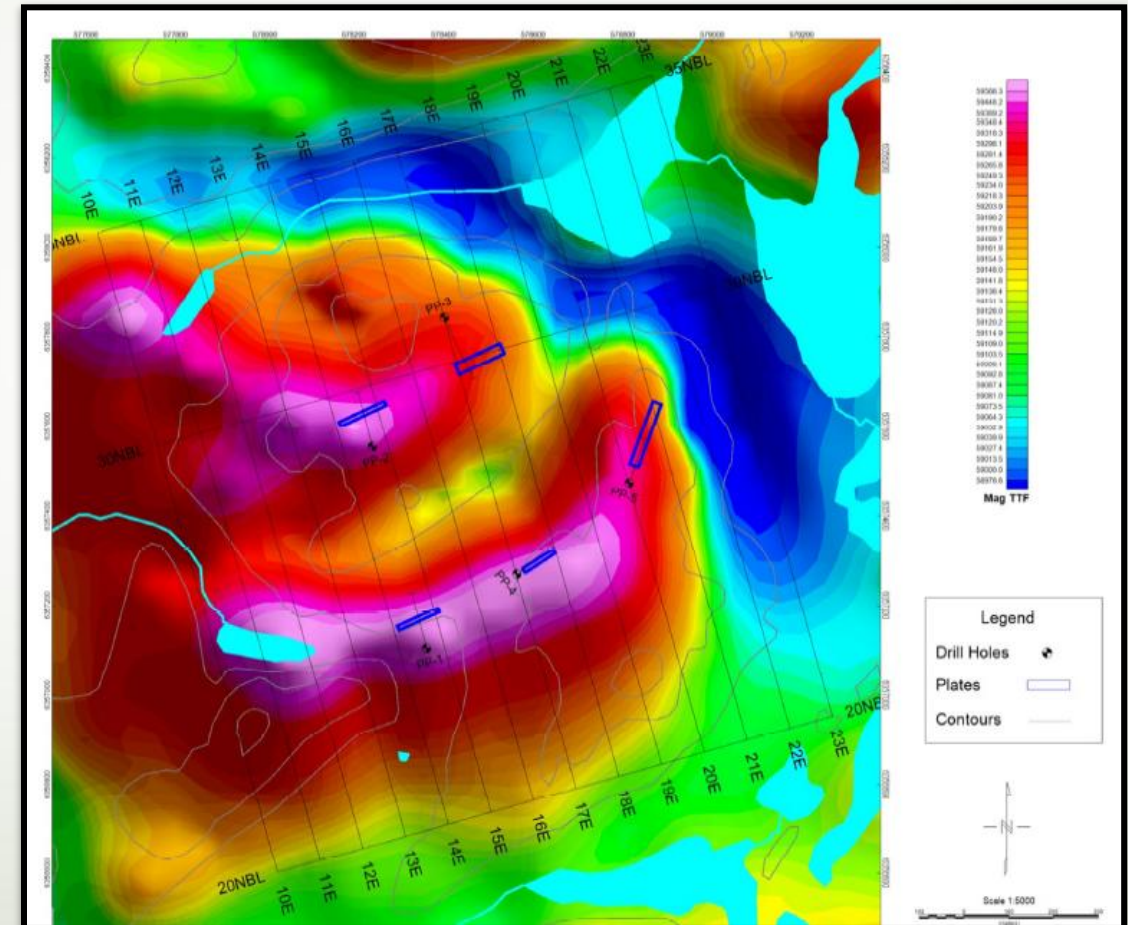
3D magnetics with plate models

- The modeled plates fit well with the 3D magnetics.
- Note the Geotech holes that just catch the western edge of the plate modeled by Koop.
- The Geotech hole intersected 7.1m of disseminated sulphides from 206.3 - 213.4m.



Exploration Strategy

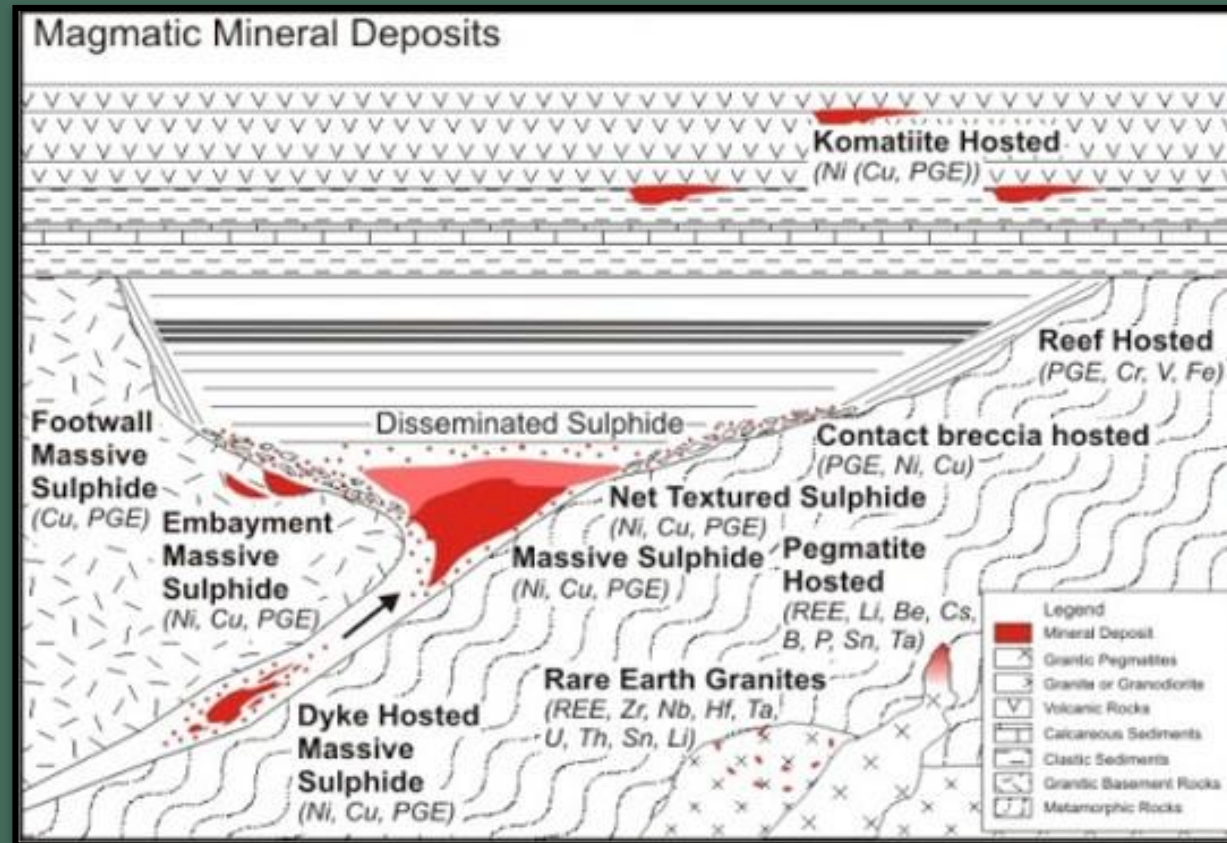
- It is believed that past work missed the main conductors.
- **Both drill collars were found to not be in their designed locations.**
- Sulphides were intersected at the western edge of a modeled plate.
- The project has the potential to be a new discovery.
- Exploration Plan:
 - ☐ Airborne TDEM survey will be flown prior to drilling in order to build upon the historical data and confirm targets.
 - ☐ Proposed drilling to test the conductors: 2000m - 2500m



Magmatic Massive Sulphide Deposit Model

Idealized Cross Section

Massive sulphides pool at flanks and base of magma chamber or at the base of flows



Deposit Model

Real World Example

- Nova-Bollinger deposit long section (100% owned by IGO Limited)
- Pooling of sulphides along the flanks and base of the intrusion

