RAMP METALS INC.

# Ramp Metals Inc.

## (TSXV: RAMP|OTCID: RMPMF)

### Grassroots Exploration

*Exploring Critical Metals in Saskatchewan*

**Investor Presentation | Fall 2026**

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# Company Overview

## OUR MISSION

**Ramp Metals Inc.**
Ramp Metals is a grassroots exploration company with a focus on a potential new Saskatchewan Volcanogenic Massive Sulphide (VMS) district.

In the **first hole at Rush**, the company **intersected high-grade VMS mineralization** at **1.21% Cu, 9.34% Zn, and 5.59 g/t Ag over 3.53 m.**

Previous drilling at Ranger included **73.55 g/t Au and 19.50 g/t Ag over 7.5m.**

## WHY SASKATCHEWAN?

**Mining Friendly**
Saskatchewan was ranked 2nd globally and the top in Canada by the Fraser Institute as the most attractive jurisdiction for mining investment in 2021.

**Wide Open**
Due to significant interests in uranium exploration in the Athabasca Basin, the best gold and base metals prospects remain underexplored.

Saskatchewan

## MANAGEMENT TEAM

**Jordan Black, P. Eng. | CEO & Director**
A Geotechnical Engineer with 12+ years of geotechnical engineering experience for various infrastructure, renewable energy and mining projects. He previously served as VP of Business Development at GoldSpot Discoveries and Geotechnical Lead at WSP Canada.

**Garrett Smith | VP Exploration**
B.Sc. Geology with 9 years of experience working on exploration projects across western Canada for Rio Tinto, SSR Mining, and Newmont.

**Brett Williams, P. Geo. | VP Operations**
A Professional Geologist with 10 years of experience in open pit and underground mining and exploration in diamonds, base metals, gold, and uranium for Rio Tinto and SSR Mining.

# Strategic Advisors

**Dr. Mark Bennett, Ph.D.**

- A PhD-qualified geologist with 30+ years of experience in capital raising, mineral exploration and establishing mines
- Founded Sirius Resources (acquired for AUD$1.8 billion) and oversaw the development of the Nova-Bollinger nickel-copper mine in Western Australia
- Instrumental in discovering the Wahgnion gold mine, the Nova-Bollinger nickel-copper mine, etc.
- Involved in raising $1+ billion in debt & equity financing

**Scott McLean, P.Geo., FGC.**

- A professional geologist with 35+ years of senior management, executive and board experience in the mining industry
- Worked for Falconbridge Limited and its successor Xstrata Nickel throughout Canada with a focus on gold and base metal exploration between 1985 and 2007
- Founded HTX Minerals Corp in 2007, Transition Metals Corp in 2010, SPC Nickel Corp in 2013 and Canadian Gold Miner in 2016
- Currently leads Transition Metals and is the Executive Chairman of SPC Nickel

**Richard Murphy, P.Geo.**

- A seasoned exploration entrepreneur with 27+ years of experience in the mineral exploration business
- Brought two public companies through founding, acquisition, exploration and sales processes, most notably, Manitou Gold Inc. (acquired by Alamos Gold in Q2 2023)
- Deep knowledge of both technical and capital market aspects of junior mining
- Expertise in building and advancing junior mining companies through discovery, resource definition and pre-feasibility stages to establish fully-valued mine reserves

**Steve Balch, P.Geo.**

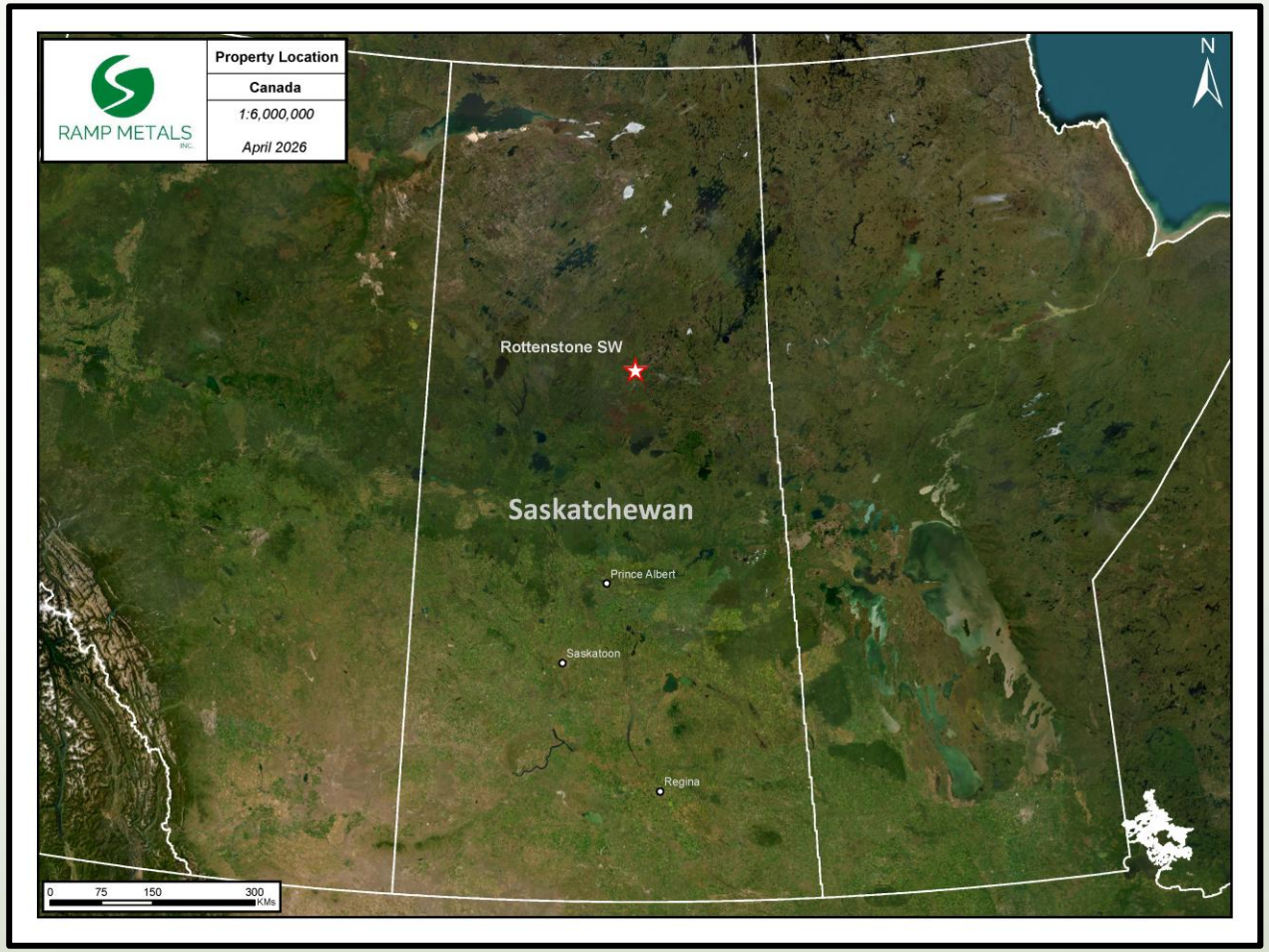
- An Ontario registered geoscientist with 40 years of experience in geophysics, specializing in magnetic and electromagnetic methods as well as large exploration compilations
- After working at Inco for six years in the Sudbury Basin and at Voisey's Bay, Steve joined Aeroquest in 2001 and helped develop the AeroTEM system, focusing on the on-time measurements of the linear triangular waveform
- In 2007, Mr. Balch founded Triumph Instruments and developed the AirTEM system, a multi-coil helicopter-borne EM system that is now in use in Mexico, China, Canada and Eastern Europe

# Ramp Metals Property

## Total Land Package – 32,715 hectares

### Rottenstone SW claims - (VMS-Gold)

- Rush-001 discovery hole - **1.21% Cu, 9.34% Zn, 5.59 g/t Ag over 3.53m.**
- Rush-012 discovery hole – **0.72% Cu, 1.71% Zn, 11.99 g/t Ag over 25.9m.**
- Volcanogenic Massive Sulphide mineralization intersected in multiple holes.
- Completed acquisition of 100% interest in the Rottenstone SW property, subject only to a 2% net smelter royalty.
- Ramp Metals has the ability to purchase 1/2 of the royalty (1%) at any time for $1,000,000.

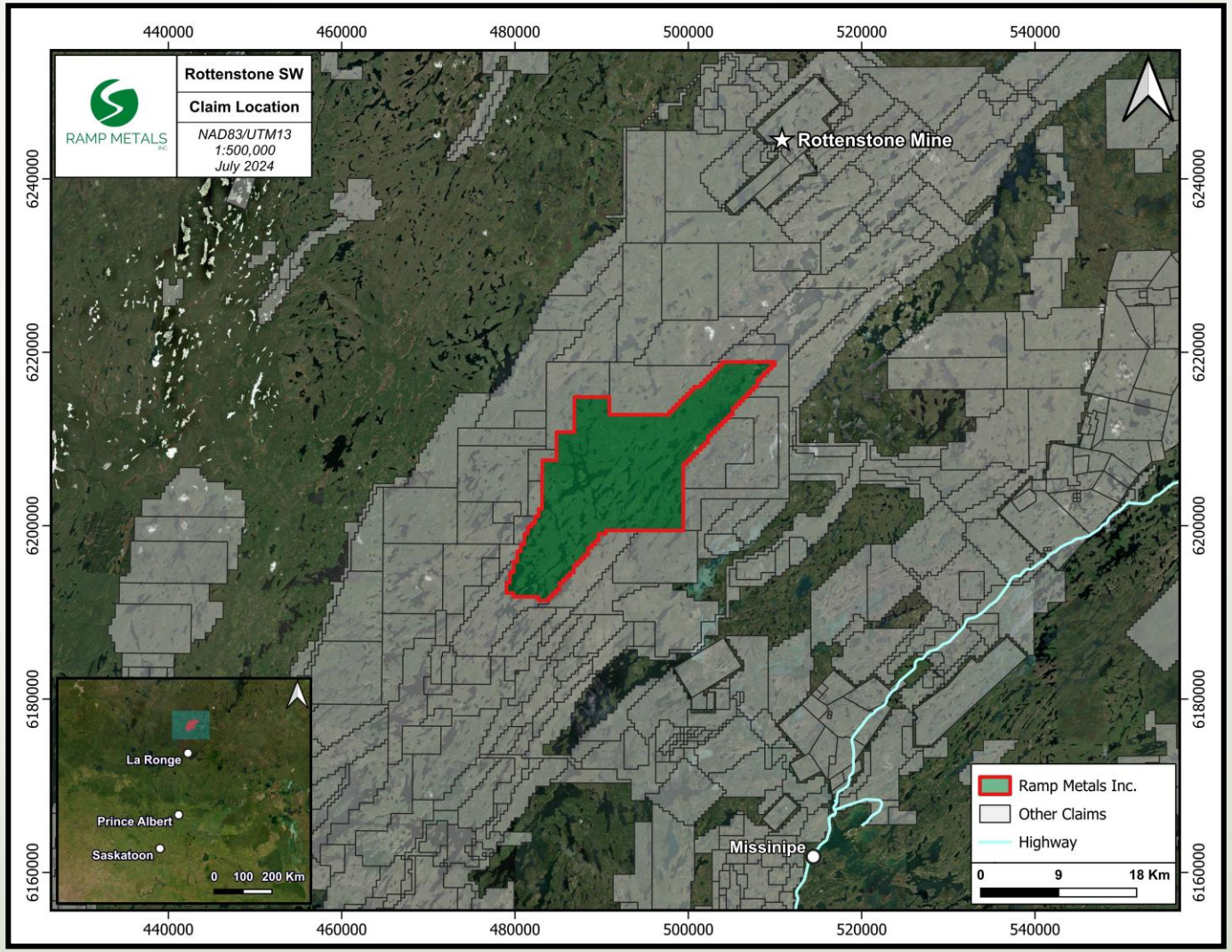


# Ramp Metals – New VMS discovery in Rottenstone Domain

- **New VMS Discovery** at Rush target. Mineralized intercepts include **0.78% Cu, 1.91% Zn, 0.53% Pb, 12.71 g/t Ag** over **27m** in drill hole Rush-010 at our Rottenstone SW Project. High-grade mineralization also intercepted in multiple holes including **1.29% Cu, 12.38% Zn, 0.28% Pb, 7.47 g/t Ag** over **2.55m** in Rush-009.

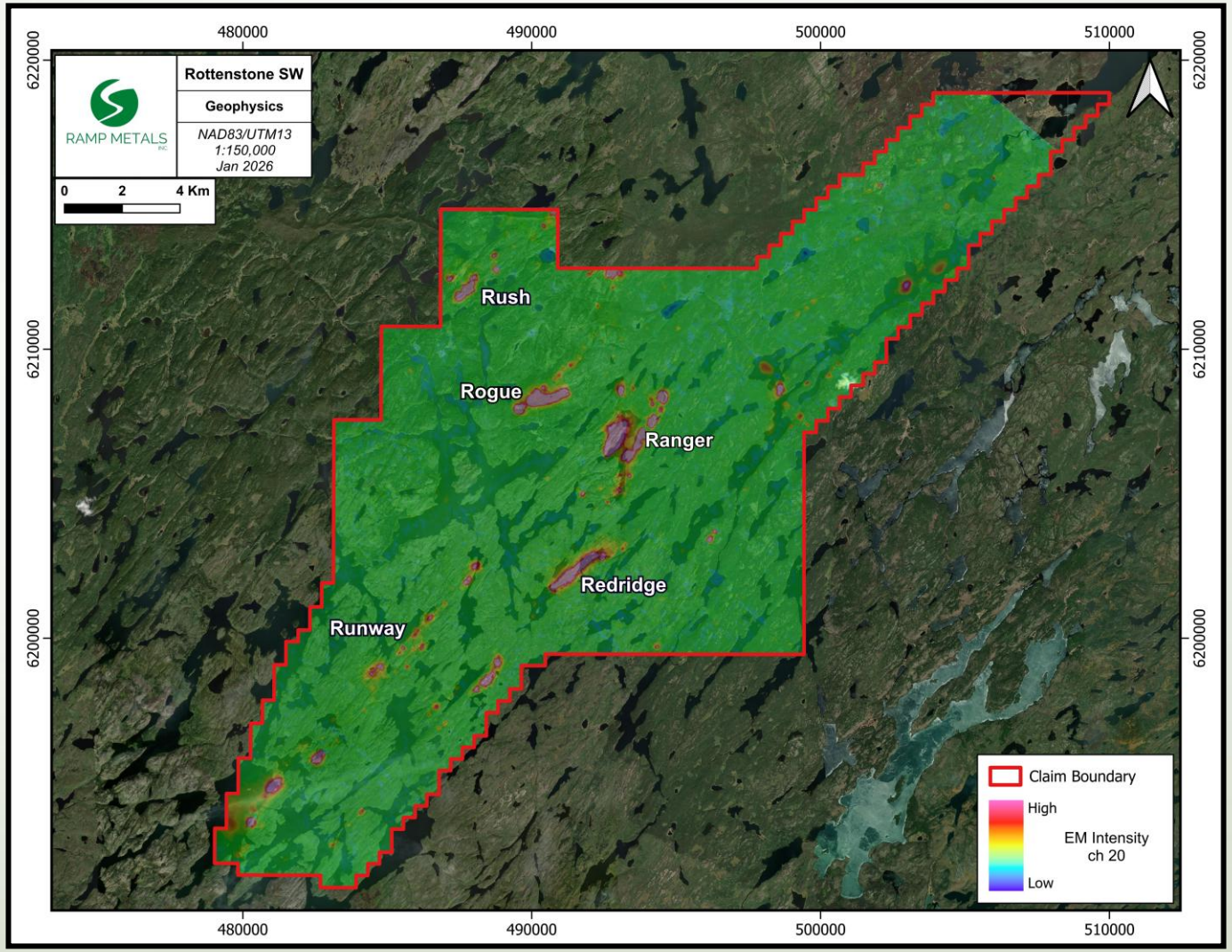
- **Claims located** ~50km northwest of Missinipe and ~100km north of La Ronge, SK

- **Claims Package – 32,715 hectares** Five main targets identified: **Rush, Ranger, Rogue, Redridge, Runway.**



# Rottenstone SW Geophysics

- **HTDEM flown** on 100m line spacing in Early 2025.
- **FLTEM ground geophysics completed** over Rush in Fall 2025
- **Borehole EM completed** in 7 Rush drill holes and 2 Rogue drill holes in Fall 2025
- **High definition** magnetic and electromagnetic data gathered
- **Five main targets identified:** **Rush(VMS), Ranger, Rogue, Redridge, Runway.**
- **Winter 2026 Drill Program:** follow up drilling to expand on previously discovered mineralization at Rush and to test new targets at Rush Satellites, Runway, Redridge and Ranger.



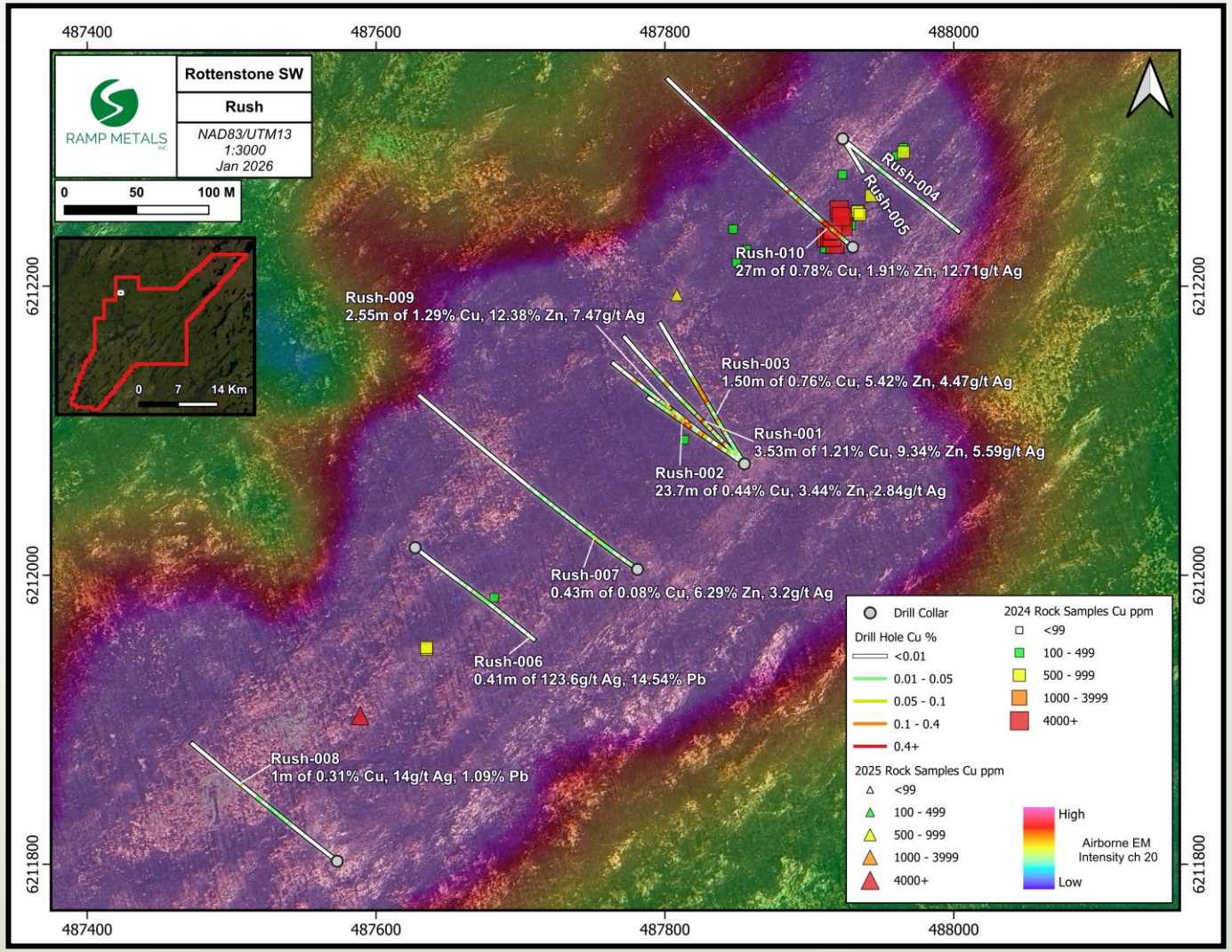
# Ramp Metals – New VMS discovery in Rottenstone Domain

- **New High-Grade VMS Discovery** of **1.21% Cu, 9.34% Zn, 5.59 g/t Ag** over **3.53m** in the *first hole ever drilled at Rush target*.

- **Open in all directions** – Drilling in 2025 at Rush **intersected VMS mineralization in nearly every hole (8/10 mineralized) along the 1100m long conductor.**

- Mix of high-grade intercepts including **1.29% Cu, 12.38% Zn, 0.28% Pb, 7.47 g/t Ag** over **2.55m** and broad lower grade intercepts including **0.78% Cu, 1.91% Zn, 0.53% Pb, 12.71 g/t Ag** over **27m.**

- At Rush, **10 holes were drilled in Winter 2025 (8/10 mineralized) and 9 holes in Winter 2026 (9/9 mineralized)**. Total drilling at Rush to date is **4,059 m over 19 drill holes**.

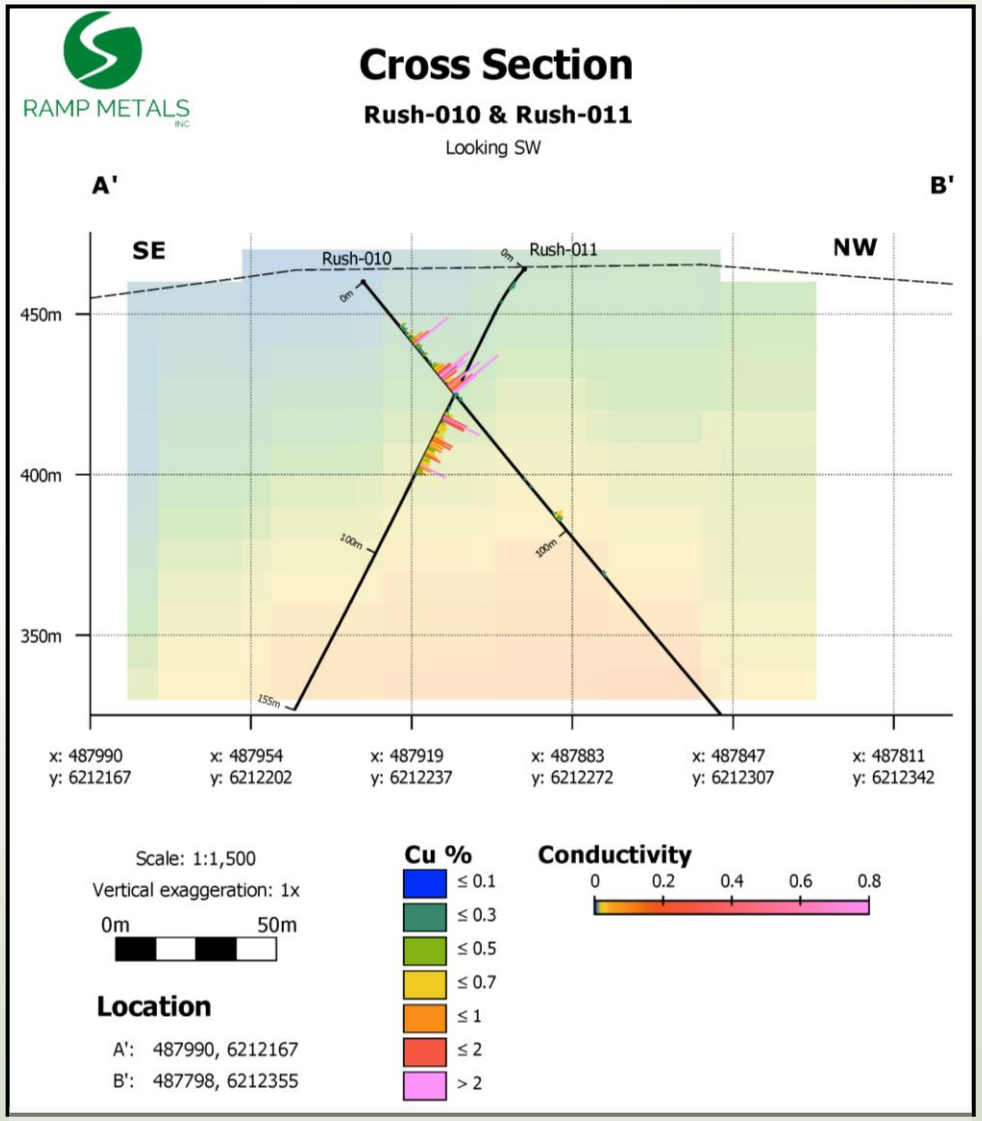


# Ramp Metals – New VMS discovery in Rottenstone Domain

- Rush-011 was designed to test below and adjacent to the mineralization encountered in the 2025 drill hole **Rush-010, which intersected 27m (18-45m) of 0.78% Cu, 1.91% Zn, 0.53% Pb, 12.71 g/t Ag**. Rush-011 targeted beneath an **outcrop** found during the Fall 2024 field season, resulting in **surface rock samples that returned values of up to 1.61% Cu, 113 g/t Ag, and 0.79 g/t Au**.

- **Rush-011 returned 21m (50.5-71.5m) grading 0.80% Cu, 17.01 g/t Ag, 0.09 g/t Au, 0.73% Zn, 0.23% Pb. Extending previously identified mineralization at surface and in Rush-010 at depth and remains open.**

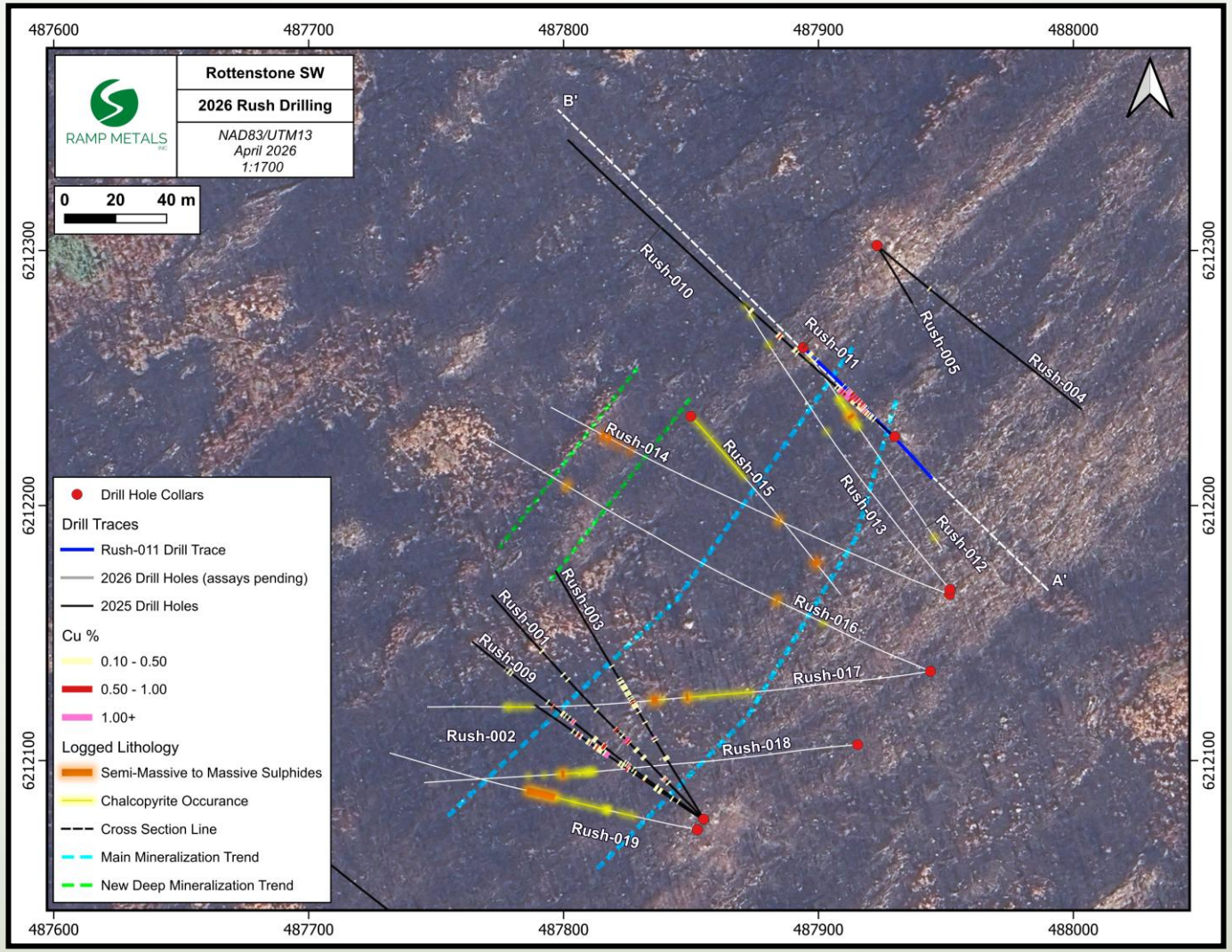
| | From | To | Length | Cu % | Ag g/t | Au g/t | Zn % | Pb % |
|---|---|---|---|---|---|---|---|---|
| **Rush-011** | 50.5 | 71.5 | 21 | 0.80 | 17.01 | 0.09 | 0.73 | 0.23 |
| *including* | *51* | *54* | *3* | *1.50* | *24.15* | *0.15* | *0.51* | *0.12* |
| *including* | *59.5* | *63* | *3.5* | *1.02* | *21.00* | *0.09* | *0.39* | *0.33* |




*Cross Section Looking SW towards Rush-010 & Rush-011 showing Cu grade along the drill trace. Section line A'-B' location can be seen on previous slide*

# Ramp Metals – New VMS discovery in Rottenstone Domain

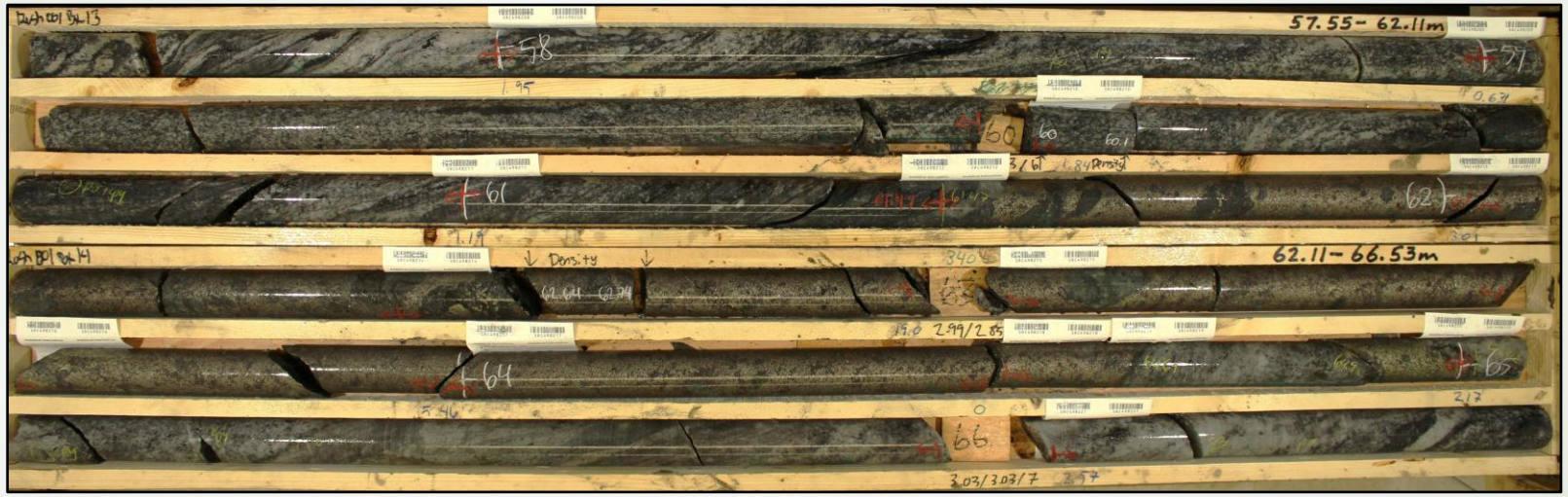
- Preliminary **results indicate continuity between the two zones** identified in 2025 and have led to the identification of a **new, deeper zone** situated west of the previously known mineralization
- **Rush-015:** 7.4m (129.6-137m) of 1.01% Cu, 7.07% Zn, 10.11 g/t Ag, 0.03 g/t Au, and 0.11 % Pb.
- **Rush-012:** 25.9m (42-67.9m) of 0.72% Cu, 11.99 g/t Ag, 1.71% Zn, and 0.41% Pb. Including a 4.5m (43-47.5m) copper-rich zone grading 2.03% Cu, 22.83 g/t Ag, and 1.58% Zn.
- Also intersected 1m (147-148m) of 2.19 g/t Au outside of the main mineralized intercept and located 11m from the end of hole (158m).



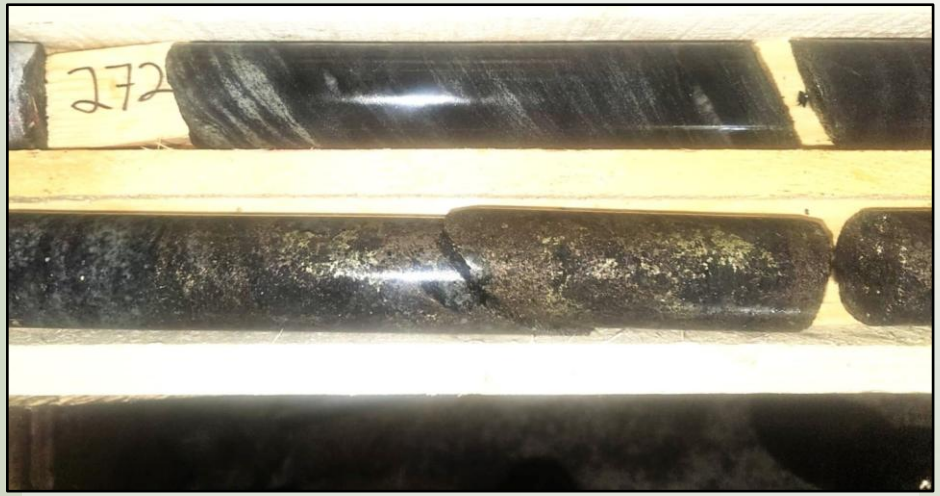

*2026 Rush Drilling Map. Section Line A'-B' can be seen on the next slide*

# Ramp Metals – New VMS discovery in Rottenstone Domain

*Rush-019: coarse grained chalcopyrite and pyrrhotite mineralization from 127.18-127.38m*




***Discovery Hole*** *- Rush-001: Box 13 & 14; 57.55-66.53m; massive to semi-massive sulphides; 1.21% Cu, 9.34% Zn, 5.59 g/t Ag over 3.53m*




*Rush-014: VMS mineralization at 272.6m from newly discovered deep zone*

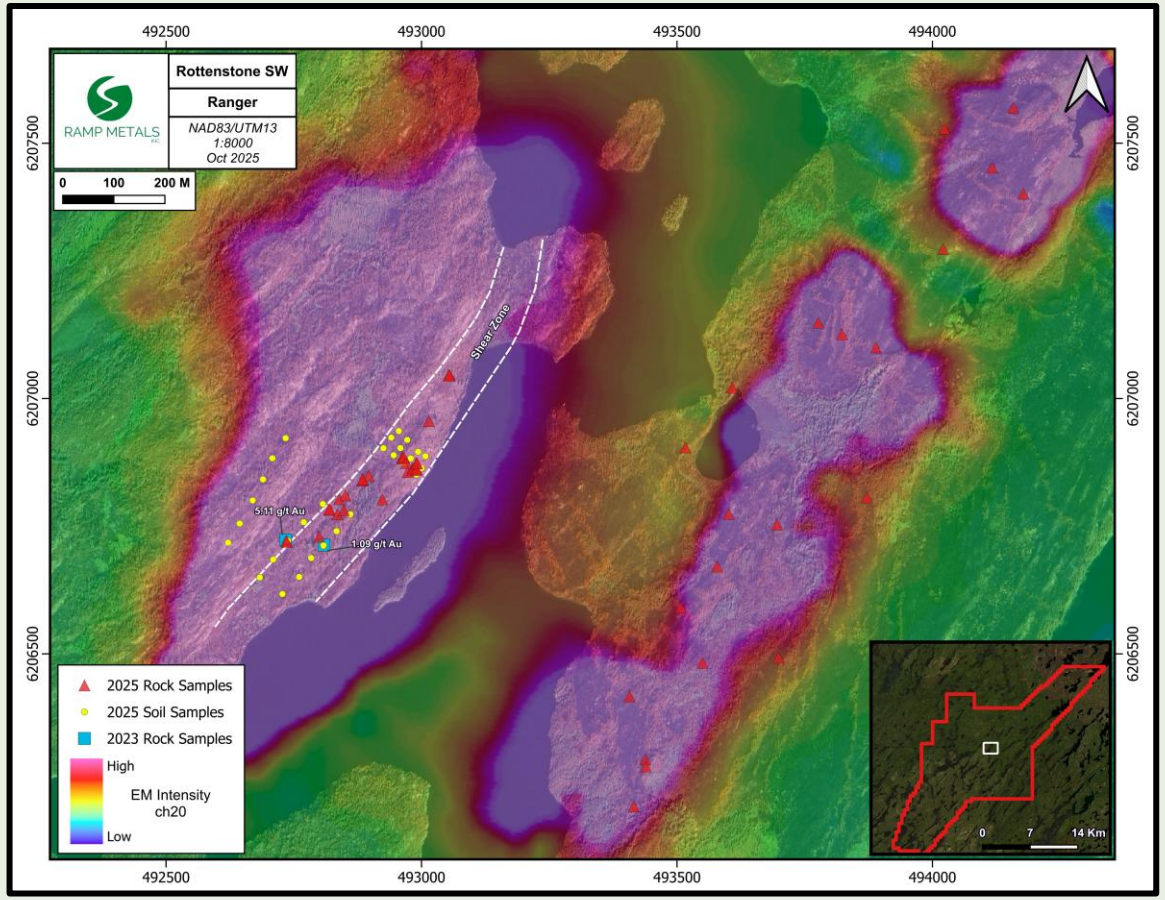
*Rush-018: Box 49 & Box 50; VMS mineralization with massive sulphide texture*

# Summary of 2026 Results at RUSH VMS

*Table 1: Selected drillhole highlights from the 2026 Winter Drill Program, including results previously reported. True widths have not been calculated and remain unknown.*

| Hole ID | From (m) | To (m) | Length (m) | Cu % | Zn % | Ag g/t | Au g/t | Pb % | CuEq% |
|---|---|---|---|---|---|---|---|---|---|
| Rush-012 | 42 | 67.9 | 25.9 | 0.72 | 1.71 | 11.99 | 0.04 | 0.41 | 1.43 |
| *including* | 43 | 47.5 | 4.5 | 2.03 | 1.58 | 22.83 | 0.09 | 0.14 | 2.86 |
| Rush-011 | 50.5 | 71.5 | 21 | 0.80 | 0.73 | 17.01 | 0.09 | 0.23 | 1.34 |
| Rush-019 | 123 | 151.23 | 28.23 | 0.37 | 1.34 | 6.48 | 0.03 | 0.17 | 0.86 |
| *including* | 139 | 143 | 4 | 0.36 | 4.73 | 4.26 | 0.01 | 0.14 | 1.68 |
| Rush-015 | 129.6 | 137 | 7.4 | 1.01 | 7.07 | 10.11 | 0.03 | 0.11 | 3.03 |
| *including* | 129.6 | 133.7 | 4.1 | 1.55 | 9.57 | 9.47 | 0.03 | 0.02 | 4.20 |
| Rush-018 | 159.5 | 182 | 22.5 | 0.43 | 1.52 | 4.33 | 0.04 | 0.05 | 0.93 |
| *including* | 167 | 182 | 15 | 0.50 | 2.09 | 2.98 | 0.02 | 0.04 | 1.11 |
| Rush-017 | 162.65 | 166 | 3.35 | 0.21 | 11.87 | 31.19 | 0.02 | 3.95 | 4.40 |
| Rush-014 | 284.3 | 287 | 2.7 | 0.49 | 4.25 | 5.47 | 0.03 | 0.04 | 1.71 |
| Rush-016 | 112.5 | 114.9 | 2.4 | 0.85 | 4.91 | 7.05 | 0.01 | 0.08 | 2.24 |
| *including* | 113.72 | 114.37 | 0.7 | 2.07 | 8.06 | 12.20 | 0.03 | 0.02 | 4.36 |
| Rush-013 | 144.5 | 148.5 | 4 | 0.78 | 0.03 | 15.18 | 0.29 | 0.01 | 1.28 |

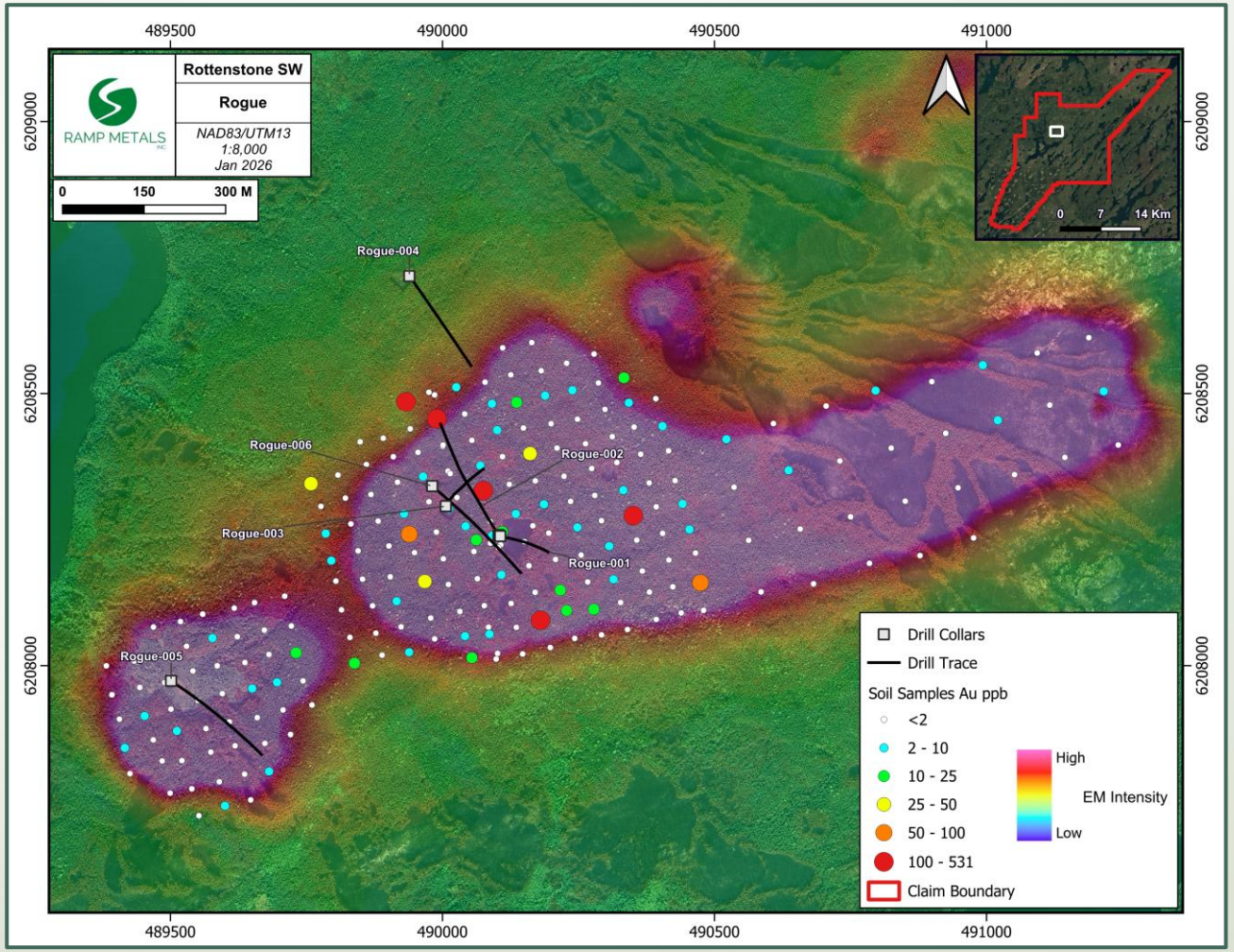
# Ranger




- Two samples from the Fall 2023 field program, 170677 and 170681, **returned significant gold** values: 5.11 g/t and 1.09 g/t, respectively
- Ranger-001 drilled in Winter 2024 intersected multiple gold zones, **including 73.55 g/t Au and 19.50 g/t Ag from 227-234.5m**
- **Newly exposed shear zone** was found due to wildfire activity during the 2025 Field Program. This shear zone is strongly altered and contains sulphides. Quartz veins up to 1.5m in width were also identified.
- **Drill testing of shear zone during Winter 2026 Drill Program**

# Rogue

- The Rogue target shows **significant potential for gold and base metals**
- **6 drill holes have been completed** at Rogue for a total 1834m
- Strong pyrrhotite and pyrite mineralization was encountered in five of the six holes (Rogue-001, 002, 003, 005 & 006)
- **240 soil samples** have been taken to date. Soil sampling during the 2024 Field Program resulted in **Gold in soil anomaly of up to 530.7ppb (0.53 g/t) Au with multiple samples over 100 ppb Au.**
- The Company speculates that the multiple low-grade intercepts and alteration styles encountered, in addition to the strong pyrrhotite mineralization point to the **potential of a significant system at Rogue**

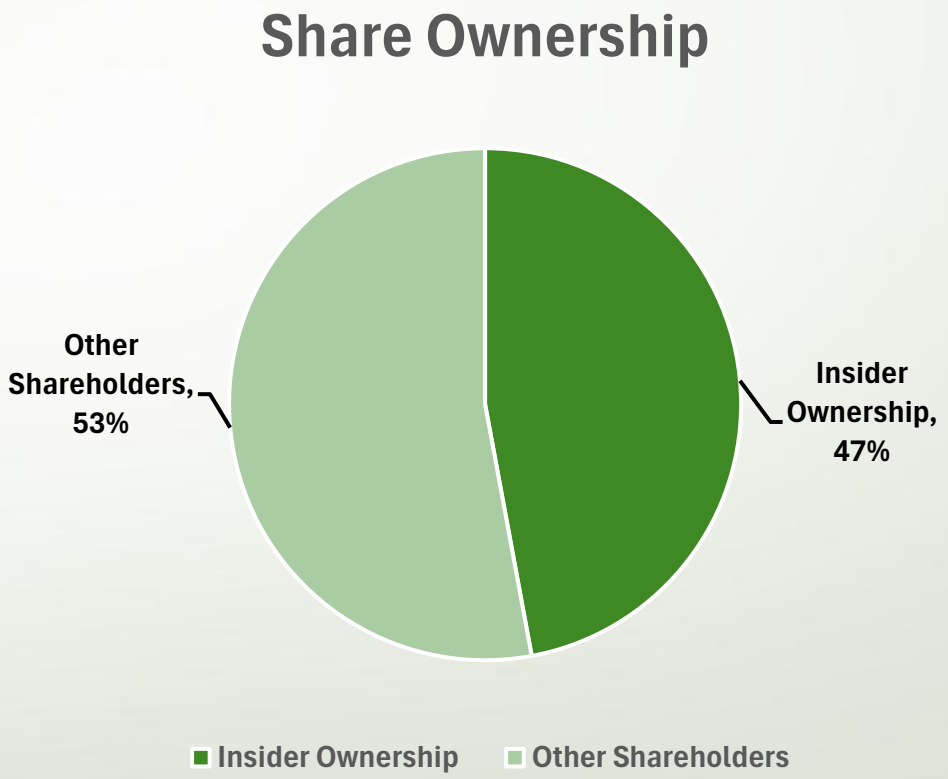


# Capital Structure

## Share Structure

| | |
|---|---|
| Ticker Symbol | TSXV: RAMP |
| Shares Outstanding | 45,789,305 |
| Options[1] | 900,000 |
| Warrants | 0 |
| Fully Diluted S/0 | 46,689,305 |
| **Market Cap[2]** | **12.13M** |
| Insider Ownership | ~47% |
| Cash Position | ~$1,800,000 CAD |

1. Weighted average price: CA$0.20; Weighted average expected life in years (As of Dec. 31, 2025): 4.05
2. Based on a closing price of CA$0. 265 on June 11, 2026.



# Board of Directors

**Jordan Black, P. Eng.**
**Director**

Jordan is a Geotechnical Engineer with 12 years of consulting engineering experience. Mr. Black has been an engineer for various infrastructure, renewable energy and mining projects, providing leadership, design solutions and project management. He is currently a geotechnical consultant for WSP Canada and previously acted as the Vice President of Business Development at GoldSpot Discoveries Inc.

**David Parker**
**Director**

David is a team orientated management professional with more than 15 years of experience in financing, consulting and recapitalizing public and private companies in the mining, technology and media sectors. David has almost 20 years of experience in retail, office and industrial real estate sales & development. He has led projects from initial market analysis to acquisition, design, approval, site servicing, construction, and disposition.

**Prit Singh**
**Director**

Prit is a capital markets professional and currently the CEO of Thesis Capital, an advisory firm providing high growth companies with assistance on fundraising, go public transactions on the Canadian markets and investor relations support. Throughout his career, Prit has worked with more than 50 issuers and has advised/raised in excess of C$100 million in capital for companies in a number of different emerging sectors.

**Peter Schloo, CPA, CA, CFA**
**Director**

Peter has over 8 years of experience in capital markets, operations and assurance. He is also a licensed prospector in Ontario. He has held senior executive and director positions in a number of private companies, including VP of Corporate Development and Interim CFO of Ion Energy Ltd. and CFO of Spirit Banner Capital Corp. He is currently a director of Pacific Empire Minerals Corp. (TSXV: PEMC). His past successes include participating in over C$85 million worth of capital raising activities for both public and private companies.

# Positive Near-Term Catalyst

- The Company is currently **permitted for an additional 150 drill holes** and for a **remote camp**.
- **Winter 2027 drilling is being planned for January**.
- The Company is looking to **expand the Rush VMS Cu-Zn-Ag footprint** and further investigate the Ranger, Redridge, Runway during the drill program.

RAMP METALS INC.

# For more information, please contact:

Jordan Black: jordaneblack@rampmetals.com